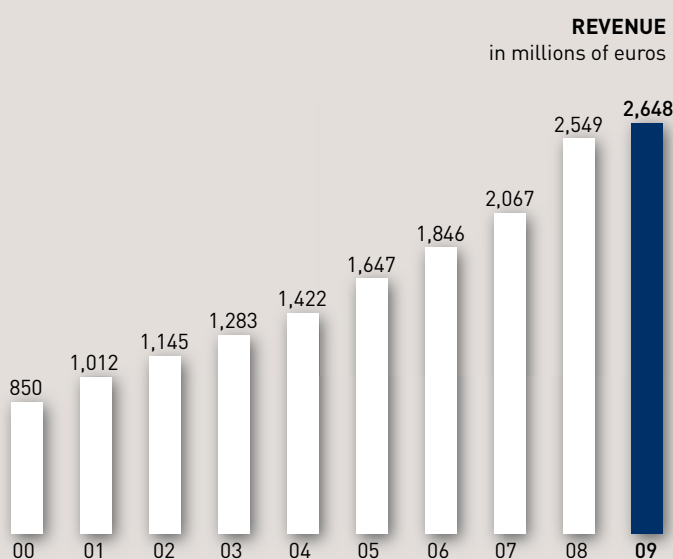


GROUP KEY FIGURES

Against a backdrop of global recession, the Group's businesses proved resilient thanks to their recurring nature and further growth in emerging markets. Despite the slowdown at the end of the year, revenue rose over full-year 2009 whilst the Group improved margins and cash flows.

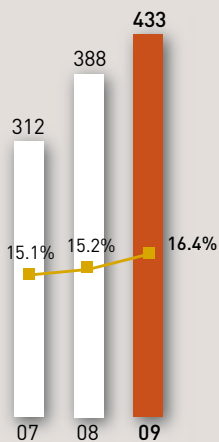


€2.65
billion

Revenue for 2009 reached €2,648 million. This 3.9% increase on 2008 derived from organic growth of 1.9% (including +6% in H1 and -1.8% in H2) and external growth of 1.8% primarily driven by the full-year consolidation of companies acquired during 2008 (Amdel, Cesmec, Geoanaltica and Anasol). Variations in exchange rates had a positive impact of 0.2%.

ADJUSTED OPERATING PROFIT*
in millions of euros
as a % of revenue

16.4%
adjusted operating margin*



The adjusted operating profit* totaled €433.2 million, up 11.8% on 2008. The adjusted operating margin* widened by 120 basis points to 16.4% in 2009 compared with 15.2% in 2008, reflecting an improvement in operating processes and the impact of cost-control programs.

ATTRIBUTABLE ADJUSTED NET PROFIT*
in millions of euros

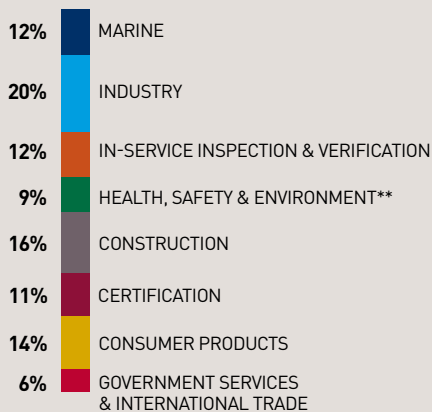
+18%



The attributable adjusted net profit* is up by 18.2%, at €273.5 million. Since the Group's initial public offering, in the period 2006-2009 attributable adjusted net profit rose by an annual average of 19%.

* Before amortization of intangible assets, goodwill impairment and non-recurring items

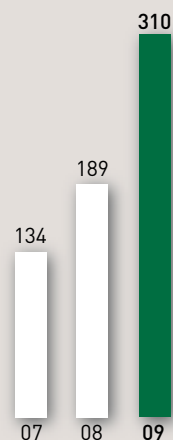
REVENUE BREAKDOWN BY BUSINESS



** HSE activities were incorporated in three other businesses in 2010

LEVERED FREE CASH FLOW
in millions of euros

+64%



Levered free cash flow (cash flow after tax, interest expenses and capital expenditure) was €310.1 million in 2009, up 63.8% on 2008. This sharp increase enabled the Group to reduce net financial debt to €679.3 million from €907.7 million in 2008.